

Morgan Stanley & Co. International plc
25 Cabot Square, Canary Wharf
London E14 4QA
United Kingdom

Credit Suisse Securities (USA) LLC
Eleven Madison Avenue
New York, N.Y. 10010-3629

UBS Securities LLC
1285 Avenue of the Americas
New York, NY 10019

VIA EDGAR

October 17, 2017

Mr. Larry Spigel, Assistant Director
Ms. Kathleen Krebs, Special Counsel
Mr. Courtney Lindsay, Staff Attorney
Mr. Terry French, Accountant Branch Chief,
Mr. Charles Eastman, Staff Accountant
AD Office 11 – Telecommunications
Division of Corporation Finance
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: RISE Education Cayman Ltd
Registration Statement on Form F-1, as amended (Registration No. 333-220587)
Registration Statement on Form 8-A (Registration No. 001-38235)

Ladies and Gentlemen:

We hereby join RISE Education Cayman Ltd (the “**Company**”) in connection with its request for acceleration of the above-referenced Registration Statements, requesting effectiveness at 4:00p.m., Eastern Time on October 19, 2017, or as soon thereafter as practicable.

Pursuant to Rule 460 of the General Rules and Regulations promulgated under the Securities Act of 1933, as amended, we wish to advise you that we have effected the following distribution of the Company’s Preliminary Prospectus dated October 6, 2017, through the date hereof:

Preliminary Prospectus dated October 6, 2017:

2,842 copies to prospective underwriters, institutional investors, dealers and others.

The undersigned advise that the underwriters have complied and will continue to comply with Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

[Signature page follows]

Very truly yours,

MORGAN STANLEY & CO. INTERNATIONAL PLC

By:

/s/ Jerome Leleu

Name: Jerome Leleu

Title: Authorized Signatory

[Signature Page to Underwriters' Acceleration Request]

Very truly yours,

CREDIT SUISSE SECURITIES (USA) LLC

By:

/s/ Marc Bernstein

Name: Marc Bernstein

Title: Authorized Signatory

[Signature Page to Underwriters' Acceleration Request]

Very truly yours,

UBS SECURITIES LLC

By:

/s/ Sam Powers

Name: Sam Powers

Title: Authorized Signatory

By:

/s/ Stephen Chang

Name: Stephen Chang

Title: Authorized Signatory

[Signature Page to Underwriters' Acceleration Request]